

Health is our future

Tech users day

TUANZ

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What we'll cover

Introductions

Health – you don't know what you've got till its gone

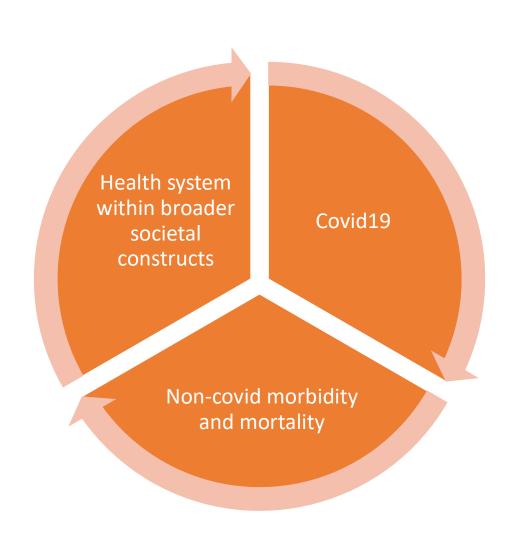
Digital evolution or transformation?

Health and Digital – what do we need to do?

What next?



Introductions



Most of countries now in recession

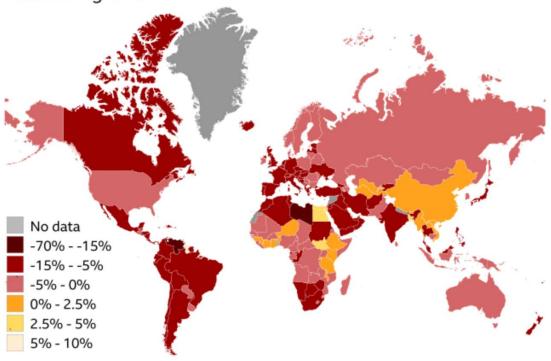
If the economy is growing, that generally means more wealth and more new jobs.

It's measured by looking at the percentage change in gross domestic product, or the value of goods and services produced, typically over three months or a year.

The IMF estimates that the global economy shrunk by 4.4% in 2020. The organisation described the decline as the worst since the Great Depression of the 1930s.

Majority of countries in recession

Real GDP growth



Source: International Monetary Fund

BBC

The only major economy to grow in 2020 was China. It registered a growth of 2.3%.

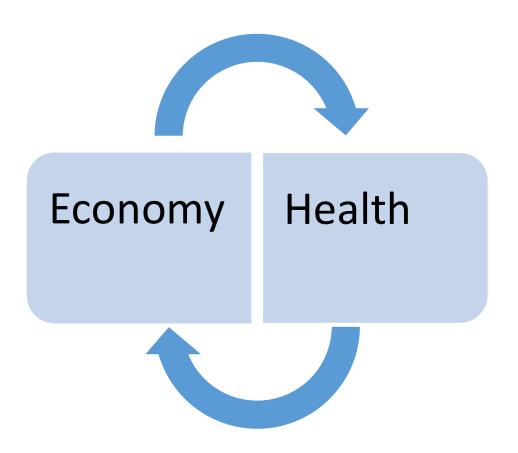
The IMF is, however, predicting global growth of 5.2% in 2021.

That will be driven primarily by countries such as India and China, forecast to grow by 8.8% and 8.2% respectively.

Decovery in hig services-reliant economies that have been hit hard by the









Why?

Covid

Consumerism

Value-based care

Ageing population and burden of chronic disease

Workforce

Affordability and sustainability

Equity

Digital (Adoption, disruption, creaking, transformation etc)

NZ Health and Disability System review / Health reforms



We live in an imperfect world...



Change... but it's difficult



Telehealth



Contact tracing



Hand hygiene / Vaccination







Your health 🗸

NZ health system 🗸

Our work V Health statistics V

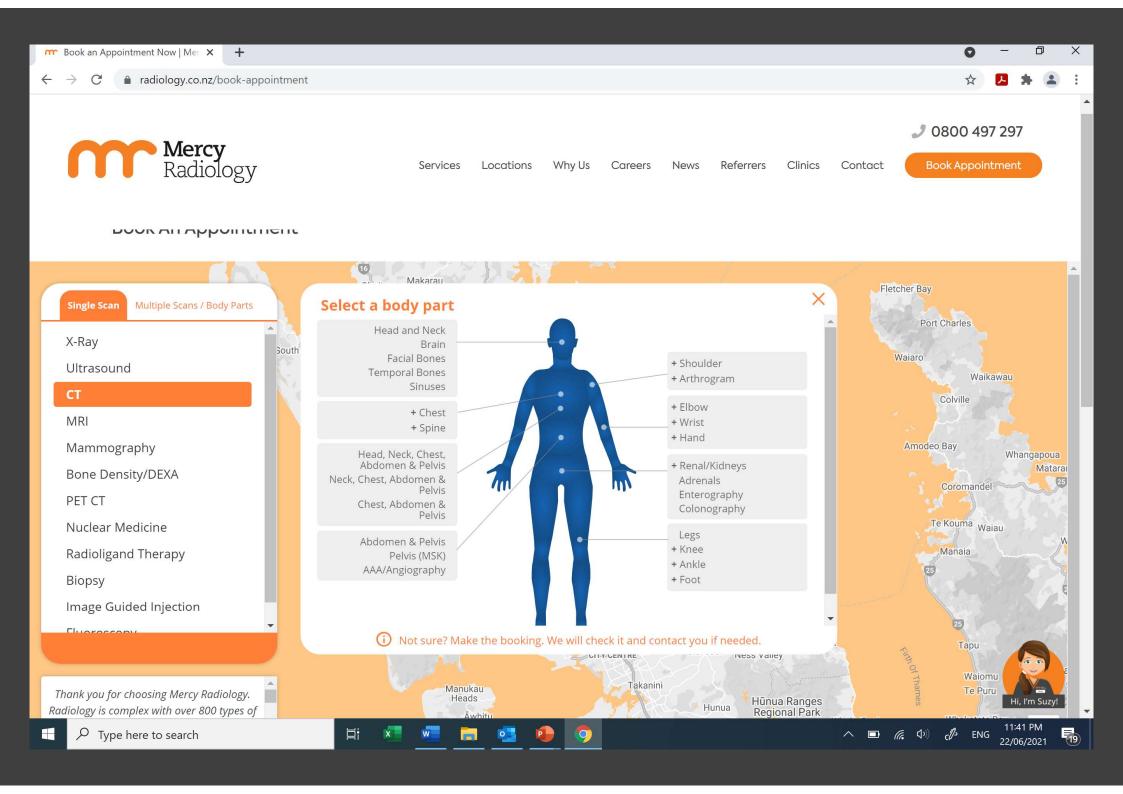
Publications

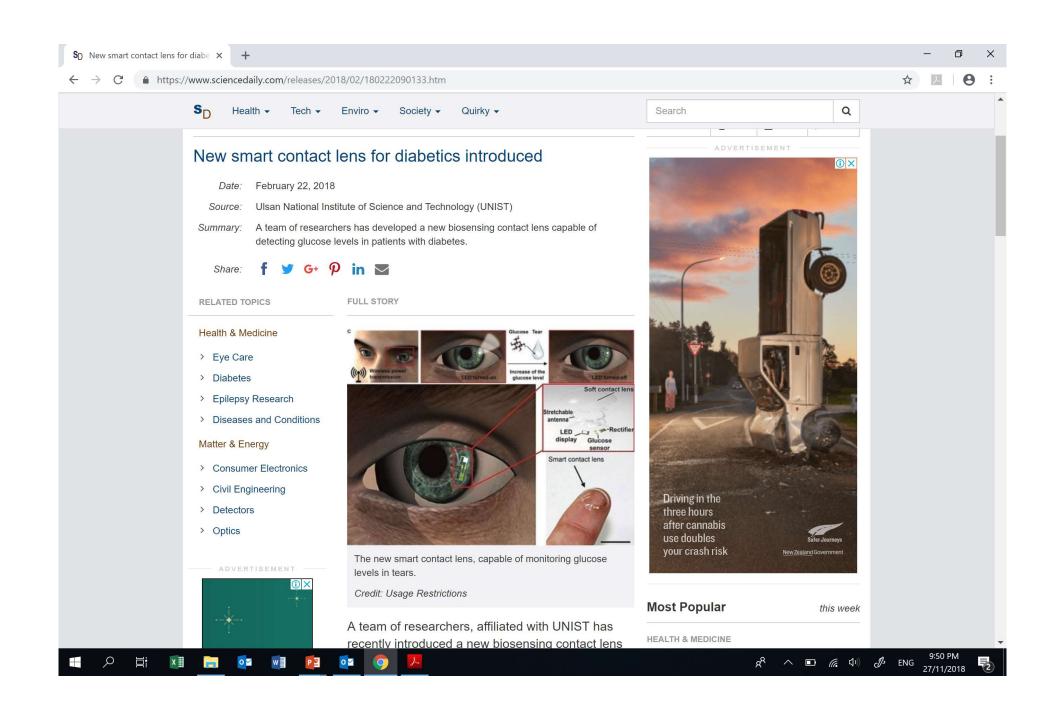
About us

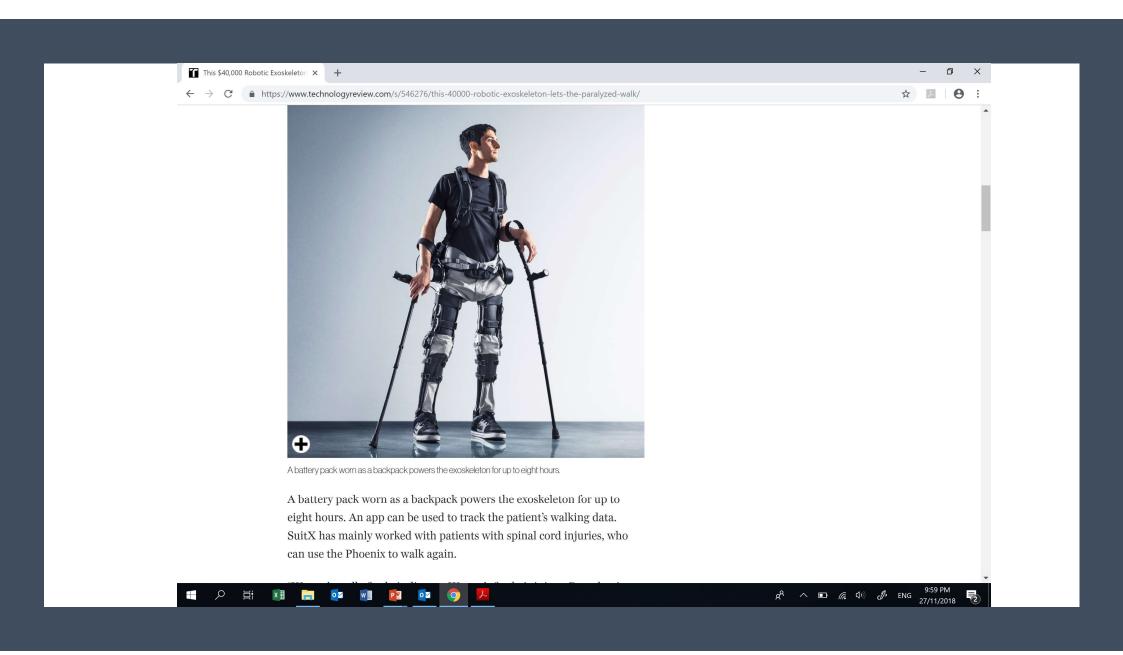
Home > Our work > Digital health > Other digital health initiatives > National health information platform

Hira is focused on:

gital health	
Digital Health Strategic Framework	Hira (National health information
DHB digital systems landscape	platform)
Maturity assessments	
Monthly reports	Better data, better access, better sharing, better health and wellbeing
Regional IT foundations	
Vision for health technology	
Other digital health initiatives	and wellbeing
Decommissioning of faxes	A Ministry of Health team is working in partnership with consumers, the health and disability sector, and technology providers to deliver an ecosystem of data and digital services known as Hira.
Patient portals	
National health information platform	Hira is a te reo Māori word that means 'to have a significant bearing on future events', and to have a 'widespread effect'. The name speaks to the Hira promise of enabling better health outcomes for all New Zealanders.
Sponsored Data initiative	Hira will enable a whole new way for a person's health information to be accessed and updated. It will transform the way people interact with health services and use their health information. Consumers will be able to access and control their health information through their choice of website or application using a digital device such as a smartphone, tablet or computer. Change and adoption is a significant focus for the programme and we will also consider what options exist for people who don't have access to, or prefer not to use, technology.
eMedicines	
Telehealth	
Digital health sector architecture, standards and governance	
Health ICT investments	Hira is a critical enabler of the Government's upcoming reforms of the health and disability system. The scope for Hira will be continually reviewed as planning for the implementation of the reforms continues.
Data & Digital update	
News and updates	
Digital health stories	Better access to health information – anywhere, anytime
Digital enablement	Hira will enable access to a virtual electronic health record by drawing together a person's latest health data from trusted sources.

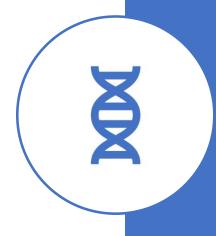






Theranostics, PROMs and Digital Tx

- Novel / emerging treatment for men with advanced prostate cancer
- Targetted / personalised therapy
 - Lu-177
 - PSMA
 - Cancer cells identified through PSMA expression and targeted by Lu-177
- PROMs to monitor impact / quality of life

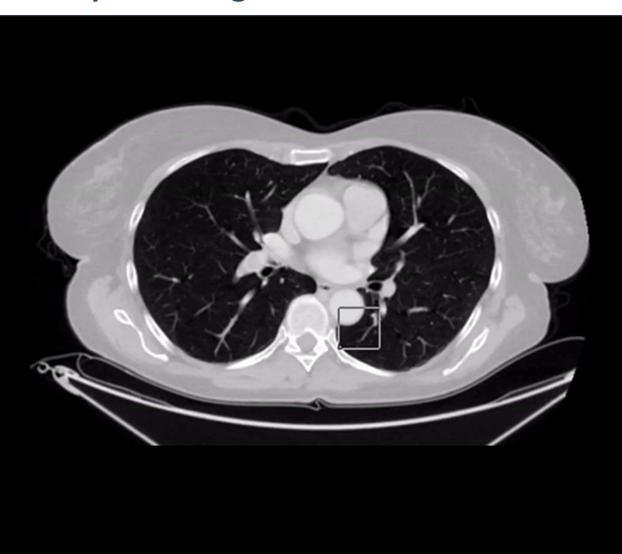






Example Finding





Indication:Screening study.

Correlation: None. Technique: 80mls Omnipaque 350 was given intravenously.

FINDINGS:

Thoracic nodes: No lymphadenopathy.

Lungs: No suspicious mass or nodule.

Pleura/pericardium: No effusion.

Hepatobiliary: Innumerable hypoenhancing liver masses are consistent with metastases. For reference, the largest metastasis in segment 5 measures 4.6 x 4 cm. There is no biliary tree dilatation. The portal vein is patent.

Spleen/Pancreas/Adrenal glands: Unremarkable.

Renal tracts: No solid renal mass. 1.8 cm simple cyst in the superior pole of the left kidney. No hydronephrosis. The bladder is unremarkable.

Abdominopelvic nodes: A 3 x 1.7 cm portocaval lymphadenopathy. No other size significant GI tract/peritoneum: There is a large 7 x 6 x 7 cm heterogeneously enhancing mass involving the proximal ascending colon, immediately above the ileo-caecal junction. There is evidence of extramural extension with marked surrounding peritoneal fat stranding. There is circumferential submucosal oedema in the caecum. No evidence of bowel obstruction. There are innumerable diffuse peritoneal nodules within the mesentery and moderate free intraperitoneal fluid mainly within the pelvis, in keeping with peritoneal carcinomatosis. Pelvic organs: Unremarkable.

Musculoskeletal: No suspicious destructive osseous lesion.

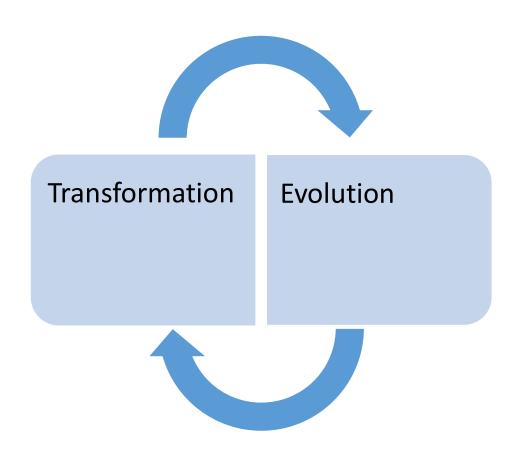
IMPRESSION: A 7 cm mass in the proximal ascending colon is in keeping with a malignant primary neoplasm, most likely adenocarcinoma. There is evidence of peritoneal carcinomatosis, diffuse liver metastases and a portacaval lymphadenopathy.

Bionic approach

Best of human
Best of digital & technology



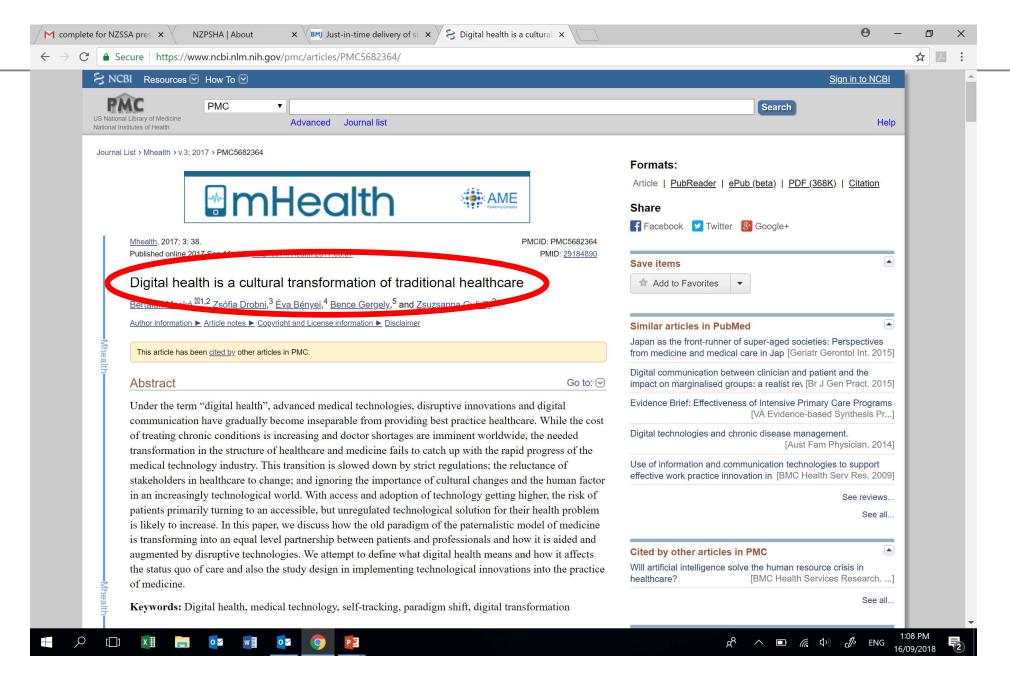
Simultaneous action





So what do we need to do?













Once New Zealand emerges from COVID-19 lockdown, the technology export sector presents one of the most robust opportunities to sustain NZ's econon momentum in the face of the decline and uncertainly surrounding tourism, says TIN Managing Director, Greg Shanahan.

Over the past five years, the gap in offshore income between international tourism and tech exports has narrowed as TIN-surveyed companies have hit their striand hundreds of millions of dollars of foreign and local investment has poured into emerging Kiwi tech businesses.

In 2019, tech exports came in at just under \$9B and grew at 11% per annum, while international tourism was plateauing at just over \$11B. In the face of a global economic downturn, irrespective of the cause, the tech export sector is likely to be less affected than other sectors – so it's fair to say that in the coming year th sectors will trade places in terms of global revenue brought to New Zealand.

"Our success will not be defined by predictions from televised economists but by the actions we take collectively to support and celebrate our thriving tech sector in the coming months and years."

TIN companies typically operate in the 'business to business' space and are therefore: 1) lessensitive to declines in consumer spending, 2) provide essential operational infrastructure, have locked in recurring revenue as part of their service business model and 4) are increasingly large and profitable.

Last year was the second consecutive year that revenue grew for the TIN200 (the 200 larg tech exporters) by over \$1B. Last year, fifty TIN companies had revenues over NZ\$50m, eig



Key shifts



Bionic



Appetite for risk



Design for equity



Design for value



Cultural transformation



Social determinants





